

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of Kinetix Systems Holdings Limited (the “**Company**”) dated 30 June 2018.

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described in this announcement before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered, sold, pledged, or transferred within the United States or to, or for the account or benefit of, U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act 1933. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act 1933.

Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Underwriters) shall be entitled in their sole and absolute discretion to terminate their obligations under the Underwriting Agreements with immediate effect by notice in writing to us, upon the occurrence of any of the events set forth in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – The Hong Kong Underwriting Agreement – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Unless otherwise specified, all dates and time in this announcement refer to Hong Kong time.

kinetix

Kinetix Systems Holdings Limited

健冠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED

BY WAY OF SHARE OFFER

Number of Offer Shares	: 200,000,000 Offer Shares
Number of Hong Kong Offer Shares	: 20,000,000 Shares
Number of Placing Shares	: 180,000,000 Shares
Final Offer Price	: HK\$0.3 per Offer Share excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 8606

Sole Sponsor



Joint Bookrunners



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.3 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.3 per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$35.7 million. The Company intends to apply such net proceeds from the Share Offer in accordance with the purposes set out in the section headed “Statement of Business Objectives and Use of Proceeds” in the Prospectus.

The Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 4,045 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 217,950,000 Hong Kong Offer Shares, representing approximately 10.89 times of the total number of 20,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation as disclosed in the section headed “Structure and Conditions of the Share Offer — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied and no Offer Shares have been reallocated from the Placing to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 20,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.

The Placing

- The Placing Shares initially offered under the Placing have been moderately oversubscribed by approximately 2.18 times of the total number of 180,000,000 Placing Shares initially available for subscription under the Placing. The final number of Placing Shares allocated to 160 placees under the Placing is 180,000,000 Placing Shares, representing 90% of the total number of Offer Shares available under the Share Offer. A total of 40 placees have been allotted five board lot of Shares or less which, in aggregate, represent approximately 25% of the total number of placees under the Placing. These placees have been allotted, in aggregate, approximately 0.71% of the 180,000,000 Placing Shares available under the Placing.
- The Offer Size Adjustment Option has not been exercised by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) and has lapsed.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates (as defined under the GEM Listing Rules), and are not any person or group of persons stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees have been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

The Directors also confirm that (i) immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float will be at least 25% of the total issued share capital of the Company; (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules; and (iii) no public Shareholders will own more than 10% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer.

Results of Allocation

The results of allocation of the Hong Kong Offer Shares and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.kinetix.com.hk and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Friday, 13 July 2018;
- from the designated results of allocation website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, 13 July 2018 to 12:00 midnight on Thursday, 19 July 2018;
- from telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 13 July 2018 to Wednesday, 18 July 2018 on a business day; and
- in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank designated branches from Friday, 13 July 2018 to Tuesday, 17 July 2018, as set out in the paragraph headed “Results of allocation under the Hong Kong Public Offering” below in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

Applicants who have applied on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their Application Forms, and applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service by submitting electronic applications through the designated website www.hkeipo.hk, and whose applications are wholly or partially successful, may collect Share certificate(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 13 July 2018 or such other date as notified by the Company in the newspapers.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service by submitting electronic applications through the designated website **www.hkeipo.hk**, or which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to those entitled to the address specified in the relevant Application Forms by ordinary post at their own risk on or before Friday, 13 July 2018.

Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Friday, 13 July 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Hong Kong Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Friday, 13 July 2018, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 13 July 2018 or such other date as notified by the Company.

Refund cheques for partially successful or unsuccessful applicants (where applicable) on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risks on or before Friday, 13 July 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank accounts of their broker or custodian on Friday, 13 July 2018.

For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank accounts in the form of e-Auto Refund payment instructions on Friday, 13 July 2018. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) in the form of refund cheque(s) will be despatched to the address as specified in their **HK eIPO White Form** service application instructions by ordinary post and at their own risk on or before Friday, 13 July 2018.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, 16 July 2018, provided that (i) the Share Offer has become unconditional in all respects; and (ii) none of the Underwriting Agreements has been terminated.

The Company will not issue any temporary documents or title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

Commencement of dealings in the Shares

Assuming the Share Offer becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at 8:00 a.m. (Hong Kong time) on Monday, 16 July 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. Monday, 16 July 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code for the Shares is 8606.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.3 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.3 per Offer Share and 200,000,000 Offer Shares, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$35.7 million.

The Company intends to apply such net proceeds as follows:

- approximately HK\$7.5 million, or approximately 20.9%, will be used for developing IT solutions services tailored for finance and insurance sectors;
- approximately HK\$1.2 million, or approximately 3.4%, will be used for expanding the application of ERP system in the Group's IT development solutions services;
- approximately HK\$2.5 million, or approximately 6.9%, will be used for maintaining fund for performance bond and contract deposit;
- approximately HK\$9.6 million, or approximately 26.8%, will be used for provision of cloud computing and IoT products;
- approximately HK\$3.1 million, or approximately 8.6%, will be used for developing technical support centre to enhance the Group's service quality;
- approximately HK\$2.5 million, or approximately 6.9%, will be used for strengthening the Group's marketing efforts;
- approximately HK\$1.8 million, or approximately 5.1%, will be used for enhancing the expertise of the Group's professional team;
- approximately HK\$5.4 million, or approximately 15.2%, will be used for enhancing the Group's management information system; and
- approximately HK\$2.1 million, or approximately 6.2%, will be used for working capital and other general corporate purposes.

Please refer to the section headed "Statement of Business Objectives and Use of Proceeds" in the Prospectus for further details of the Company intended use of the net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED UNDER THE HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. The Company announces that at the close of the application lists at 12:00 noon on Friday, 6 July 2018, a total of 4,045 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form**) for a total of 217,950,000 Hong Kong Offer Shares were received pursuant to the Hong Kong Public Offering, representing approximately 10.89 times of the total number of 20,000,000 Hong Kong Offer Shares available for subscription under the Hong Kong Public Offering.

Two multiple applications or suspected multiple applications have been identified. No application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application has been rejected due to bounced cheques. No application for more than 20,000,000 Hong Kong Offer Shares available under the Hong Kong Offer Shares, representing 100% of the Hong Kong Offer Shares comprised in the Hong Kong Public Offering, has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation as disclosed in the section headed “Structure and Conditions of the Share Offer — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied and no Offer Shares have been reallocated from the Placing to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 20,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.

The Hong Kong Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer – Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** will be conditionally allotted on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
10,000	3,357	1,344 out of 3,357 applicants to receive 10,000 Shares	40.04%
20,000	164	76 out of 164 applicants to receive 10,000 Shares	23.17%
30,000	214	125 out of 214 applicants to receive 10,000 Shares	19.47%
40,000	31	24 out of 31 applicants to receive 10,000 Shares	19.35%
50,000	35	28 out of 35 applicants to receive 10,000 Shares	16.00%
60,000	10	9 out of 10 applicants to receive 10,000 Shares	15.00%
70,000	8	10,000 Shares	14.29%
80,000	7	10,000 Shares	12.50%
90,000	3	10,000 Shares	11.11%
100,000	66	10,000 shares plus 6 out of 66 applicants to receive an additional 10,000 Shares	10.91%
200,000	34	10,000 shares plus 4 out of 34 applicants to receive an additional 10,000 Shares	5.59%
300,000	8	10,000 shares plus 2 out of 8 applicants to receive an additional 10,000 Shares	4.17%
400,000	18	10,000 shares plus 5 out of 18 applicants to receive an additional 10,000 Shares	3.19%

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
500,000	33	10,000 shares plus 10 out of 33 applicants to receive an additional 10,000 Shares	2.61%
600,000	22	10,000 shares plus 10 out of 22 applicants to receive an additional 10,000 Shares	2.42%
700,000	2	10,000 shares plus 1 out of 2 applicants to receive an additional 10,000 Shares	2.14%
800,000	2	10,000 shares plus 1 out of 2 applicants to receive an additional 10,000 Shares	1.88%
1,000,000	6	10,000 shares plus 4 out of 6 applicants to receive an additional 10,000 Shares	1.67%
2,000,000	6	30,000 shares plus 1 out of 6 applicants to receive an additional 10,000 Shares	1.58%
3,000,000	13	40,000 shares plus 8 out of 13 applicants to receive an additional 10,000 Shares	1.54%
4,000,000	1	50,000 Shares	1.25%
5,000,000	1	60,000 Shares	1.20%
6,000,000	1	70,000 Shares	1.17%
7,000,000	1	80,000 Shares	1.14%
15,000,000	1	170,000 Shares	1.13%
20,000,000	1	200,000 Shares	1.00%
TOTAL	<u>4,045</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 20,000,000 Shares, representing 10% of the total number of Offer Shares available under the Share Offer.

LEVEL OF INDICATIONS OF INTEREST AND ALLOCATION UNDER THE PLACING

The Placing Shares initially offered under the Placing have been moderately over-subscribed by approximately 2.18 times of the total number of 180,000,000 Placing Shares initially available for subscription under the Placing. The final number of Placing Shares allocated to 160 placees under the Placing is 180,000,000 Placing Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer. A total of 40 placees have been allotted five board lot of Shares or less which, in aggregate, represent approximately 25% of the total number of placees under the Placing. These placees have been allotted, in aggregate, approximately 0.71% of the 180,000,000 Placing Shares under the Placing.

The Offer Size Adjustment Option has not been exercised by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) and has lapsed.

Pursuant to the Placing, a total of 180,000,000 Placing Shares representing approximately 22.5% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer have been conditionally allocated to a total of 160 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated	Approximate aggregate% of the total number of Placing Shares allocated under the Placing	Approximate aggregate% of the total number of Offer Shares under the Share Offer	Approximate aggregate% of the entire issued share capital immediately upon completion of the Capitalisation Issue and Share Offer
Top placee	6,000,000Shares	3.33%	3.00%	0.75%
Top 5 placees	23,800,000Shares	13.22%	11.90%	2.98%
Top 10 placees	40,900,000Shares	22.72%	20.45%	5.11%
Top 25 placees	88,100,000Shares	48.94%	44.05%	11.01%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Number of Placing Shares allocated	Number of placees
10,000 to 50,000	40
50,001 to 100,000	16
100,001 to 500,000	39
500,001 to 1,000,000	9
1,000,001 to 2,000,000	14
2,000,001 to 3,000,000	25
3,000,001 and above	17
TOTAL	160

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates (as defined under the GEM Listing Rules), and are not any person or group of persons stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees have been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the

Joint Lead Managers, the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new substantial Shareholder within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESULTS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

The results of allocations of the Hong Kong Offer Shares and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.kinetix.com.hk and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Friday, 13 July 2018;
- from the designated results of allocation website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, 13 July 2018 to 12:00 midnight on Thursday, 19 July 2018;
- from telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 13 July 2018 to Wednesday, 18 July 2018 on a business day; and
- in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank designated branches from Friday, 13 July 2018 to Tuesday, 17 July 2018, at the designated branches of The Bank of East Asia, Limited on a business day, at the addresses set out below.

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	Shau Kei Wan Branch	G/F, Ka Fook Building, 289-293 Shau Kei Wan Road, Shau Kei Wan
Kowloon	Kwun Tong Branch	7 Hong Ning Road, Kwun Tong
	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall, Mei Foo

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D4605005	10,000						
E9101865	10,000						
G255794A	10,000						
K7557485	10,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
C0515939	10,000						
D4516088	10,000						
E9649631	10,000						
G5837463	10,000						
K3486222	10,000						
K5072158	10,000						
Z2450527	10,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002531	10,000	01081270	10,000	07 244217	10,000	102240323	10,000
0005812	10,000	011040011	10,000	07032418	10,000	102266118	10,000
0005813	10,000	011103032	10,000	07040026	10,000	10240422	10,000
001055130	10,000	01110432X	10,000	07084062	10,000	10280610	10,000
001115929	10,000	01115804	10,000	07095820	10,000	10282021	10,000
001161527	10,000	012020045	10,000	07103334	10,000	10292545	10,000
001186885	10,000	012022200	10,000	07160646	10,000	10295024	10,000
00120504X	10,000	012061086	10,000	07180514	10,000	103086266	10,000
001225537	10,000	01207216	10,000	0718401X	10,000	103097037	10,000
001251021	10,000	012144433	10,000	0722241X	10,000	103115023	10,000
0018983	10,000	012186120	10,000	07225019	10,000	103172842	10,000
0019470	10,000	012198015	10,000	07233124	10,000	103278491	10,000
002086061	10,000	01243352	10,000	07236031	10,000	10513001X	10,000
002174520	10,000	0124401X	10,000	0727031X	10,000	105185326	10,000
002693100	10,000	01245050	10,000	08062029	10,000	105205024	10,000
003021216	10,000	01276015	10,000	08131111	20,000	105259378	10,000
003023827	10,000	013652300	10,000	08157461	10,000	106033928	10,000
003033015	10,000	0145570	10,000	08190644	10,000	106151526	10,000
003064114	10,000	02022029	10,000	08243065	10,000	10717145X	10,000
003105024	10,000	02052015	10,000	08252876	10,000	107212614	10,000
003151632	10,000	02123220	10,000	08263040	10,000	108055716	10,000
003210221	10,000	02150036	10,000	0842608	10,000	108103824	10,000
003290185	10,000	0217062X	10,000	086060001	50,000	108254344	10,000
004180018	10,000	03 040027	50,000	086060002	10,000	109156413	10,000
004180520	10,000	03014514	10,000	09 10832X	10,000	11 093426	10,000
004212046	10,000	03070048	10,000	09030816	10,000	110060650	10,000
005021738	10,000	03150621	10,000	09031514	10,000	110064820	10,000
005040318	10,000	03174004	10,000	09135218	10,000	11030225	10,000
005144321	10,000	03205029	10,000	09142029	10,000	11033028	10,000
005190473	10,000	03230041	10,000	09155333	10,000	11060514	10,000
005200272	10,000	03234513	10,000	09200618	10,000	11064831	10,000
005302213	10,000	03271828	10,000	09202894	10,000	11100846	10,000
006055935	10,000	03294444	10,000	09223319	10,000	11102542	10,000
006110016	10,000	04050630	10,000	09230016	10,000	111031646	10,000
006661900	10,000	0409231X	10,000	0926301X	10,000	111040914	10,000
00710501X	10,000	04130078	10,000	09270014	10,000	11120018	10,000
007125412	10,000	04142117	10,000	09270070	10,000	111223721	10,000
007261941	10,000	04162519	10,000	0955553	10,000	11130013	10,000
007265721	10,000	04173211	10,000	10020031	10,000	11150056	10,000
008055163	10,000	04201225	10,000	10020034	10,000	11150360	10,000
008132429	10,000	04247220	10,000	10030449	10,000	11161640	10,000
008210612	10,000	04260038	10,000	10044220	10,000	11162667	10,000
008215271	10,000	04272574	10,000	10050012	10,000	112031700	10,000
008242014	10,000	04280924	10,000	10050913	10,000	112070800	10,000
008245024	10,000	05 208319	10,000	10057315	10,000	112211823	10,000
009070419	10,000	0502733X	10,000	10070824	20,000	112242853	10,000
009238820	10,000	05130031	10,000	10100435	10,000	11242415	10,000
009243014	10,000	05150634	10,000	10100621	10,000	11270018	10,000
009252918	10,000	05177211	10,000	101013916	10,000	11272528	10,000
01 020011	10,000	05216525	10,000	101035915	10,000	11280098	10,000
010110620	10,000	05220416	10,000	10111518	10,000	11295350	10,000
010123242	10,000	05310624	10,000	101240010	10,000	12 013524	10,000
01014323	10,000	06076379	10,000	10160415	10,000	12053817	10,000
010152529	10,000	06091212	10,000	10182737	10,000	12061036	10,000
01015301X	10,000	06100546	10,000	10190314	10,000	1207092X	10,000
010162060	10,000	06117823	10,000	10192313	10,000	12092512	10,000
010165147	10,000	06172938	10,000	102013310	10,000	12101529	10,000
01027627	10,000	06280021	10,000	10220018	10,000	12103282	10,000
01028006X	10,000	07 144696	10,000	10224032	10,000	12111612	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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12120013	10,000	211248012	10,000	307032065	10,000	33022419	10,000
12162026	10,000	212053817	10,000	307080612	10,000	33022519	10,000
12170039	10,000	212096670	10,000	307092008	10,000	33022619	10,000
121806733	10,000	21211708X	10,000	307117227	10,000	33022619	10,000
12228505	10,000	212244012	10,000	307207536	10,000	33022619	10,000
12244012	10,000	212282414	10,000	307288134	10,000	33022619	10,000
12251636	10,000	21230784X	10,000	308041024	10,000	33022619	10,000
12295512	10,000	22018219	10,000	309047780	10,000	33022619	10,000
12300037	10,000	220721199	10,000	309160010	10,000	33022619	10,000
12509246	10,000	224364950	10,000	309264863	10,000	33022619	10,000
128606	10,000	264014119	10,000	309270543	10,000	33022619	10,000
13063619	10,000	290336C	10,000	309270615	10,000	33022619	10,000
13063619	10,000	292536C	10,000	309300029	10,000	33028319	10,000
13243019	10,000	292654L	10,000	310042230	10,000	33028319	10,000
15222319	10,000	293542C	10,000	31010119	10,000	33030219	10,000
1542475	10,000	293938C	50,000	31010519	10,000	33032319	10,000
20109151X	10,000	294044C	50,000	31010619	10,000	33032719	10,000
201145010	10,000	294812C	10,000	31010719	10,000	33038219	10,000
20119166X	10,000	294823C	10,000	31010719	10,000	33038219	10,000
202042375	10,000	294834C	10,000	31010719	10,000	340202642	10,000
202051018	20,000	294835C	10,000	31010919	10,000	34240119	10,000
202056726	10,000	296426C	10,000	31011019	10,000	34290119	10,000
202200914	10,000	296448C	10,000	31011319	10,000	35058319	10,000
203012945	10,000	296506C	10,000	310126493	10,000	360105198	10,000
203110027	10,000	296529C	10,000	31013338X	10,000	36060219	10,000
20405281X	10,000	301010419	10,000	310202422	10,000	36060219	10,000
204082139	10,000	301022676	10,000	310298933	10,000	36068119	10,000
204083040	10,000	301105123	10,000	311082435	10,000	36232319	10,000
204102748	10,000	301211424	10,000	311150010	10,000	36233019	10,000
204106226	10,000	301291924	10,000	31120151X	10,000	368064036	10,000
204220522	10,000	302081175	10,000	311210226	10,000	37061219	10,000
204250023	10,000	302161020	10,000	311264312	10,000	37063119	10,000
204292512	10,000	30221501X	10,000	312092423	10,000	37078519	10,000
206038229	10,000	302222514	10,000	312094129	10,000	37112219	10,000
206060053	10,000	302230011	10,000	312104860	10,000	37112219	10,000
20612351X	10,000	303120858	10,000	31212536X	10,000	37112219	10,000
206155253	10,000	30319123X	10,000	31213285	10,000	37112299	10,000
206172411	50,000	303235129	10,000	312140012	10,000	37150219	10,000
206231863	10,000	304010170	10,000	312157471	10,000	39310599	50,000
206272041	10,000	304152535	10,000	312268121	10,000	401100415	10,000
207172423	10,000	304182446	10,000	32010219	10,000	401142635	10,000
207182143	10,000	30428842X	10,000	32010519	20,000	401151013	10,000
207286966	10,000	304305034	10,000	32011319	10,000	401226212	10,000
208034860	10,000	305050524	10,000	32011319	50,000	402055714	10,000
208100335	10,000	30505411X	10,000	320121198	10,000	402095048	10,000
208103410	10,000	305073718	10,000	320202196	10,000	402194078	10,000
208180018	10,000	305080360	10,000	32028319	10,000	402220286	10,000
208223222	10,000	30512501X	10,000	32030319	10,000	402262011	10,000
208245036	10,000	305130032	10,000	320423197	10,000	403041213	10,000
209143528	10,000	305131559	10,000	32050319	10,000	403072425	10,000
209171262	10,000	305263713	10,000	32068319	10,000	403091430	10,000
209181811	10,000	305277483	10,000	32091119	10,000	403215921	10,000
209231761	10,000	306061945	10,000	321025196	10,000	403283128	10,000
209273639	10,000	306062113	10,000	32112319	10,000	404032118	10,000
209303001	10,000	30610012X	10,000	32112319	10,000	404032410	10,000
210177527	10,000	306160036	10,000	321181198	10,000	404085041	10,000
21032119	10,000	306165029	10,000	32128219	10,000	404103832	10,000
211118327	30,000	306174540	10,000	33020319	10,000	405010318	10,000
211130849	10,000	307020049	10,000	33022419	10,000	405050926	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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405071512	10,000	43112219	10,000	506053831	10,000	605141019	10,000
405074317	10,000	43122319	10,000	506091341	10,000	605143838	10,000
405080662	10,000	44010219	10,000	506144547	10,000	605146614	10,000
405181425	10,000	440106197	10,000	506181926	10,000	605196845	10,000
405220636	10,000	44030119	10,000	506250347	10,000	606025510	10,000
405250048	10,000	44060319	10,000	506305237	10,000	606098017	10,000
405311611	10,000	44062419	10,000	507042417	10,000	606162235	10,000
406051934	10,000	44062419	10,000	507081258	10,000	606181389	10,000
407016046	10,000	440681198	10,000	507115411	10,000	606225027	10,000
407124525	10,000	44068219	10,000	507181612	40,000	607040076	10,000
407220318	10,000	44068419	10,000	50719072X	10,000	60708022X	10,000
407221214	10,000	44072519	10,000	507251012	10,000	607203011	10,000
407222540	10,000	44078419	10,000	507291017	10,000	607300026	10,000
407292628	10,000	44078419	10,000	508091312	10,000	608080023	10,000
408022034	10,000	44080119	10,000	509080025	10,000	608130020	10,000
408116424	10,000	44080219	10,000	509090275	10,000	608140838	10,000
408125525	10,000	44082319	10,000	509165922	10,000	608200029	10,000
408135012	10,000	44082519	10,000	509194843	10,000	608218720	10,000
408153943	10,000	44082519	10,000	51010219	20,000	608230413	10,000
408162372	10,000	44082519	10,000	51010619	10,000	608285119	10,000
408272536	10,000	44082519	10,000	51011319	10,000	608291514	10,000
40916082X	10,000	44082519	10,000	510142272	10,000	609170647	10,000
40921551X	10,000	44082519	10,000	51020319	10,000	609174422	10,000
409273627	10,000	44082519	10,000	510215015	10,000	609197133	10,000
409300325	10,000	44082519	10,000	51022519	10,000	60921001X	10,000
410091488	10,000	44128119	10,000	511025197	10,000	609265016	10,000
410151734	10,000	441421198	10,000	511094832	10,000	609305429	10,000
410171617	10,000	44282719	10,000	51111104X	10,000	610045725	10,000
41023107X	10,000	44522419	10,000	511150012	10,000	610052923	10,000
41030319	10,000	44532319	10,000	51123497X	10,000	61007291X	10,000
410616710	10,000	44532319	10,000	511255917	10,000	61010219	10,000
411021233	10,000	44532319	10,000	51132119	10,000	610112313	10,000
411060514	10,000	44532319	10,000	512100427	10,000	61011319	10,000
411162140	10,000	44532319	10,000	51214321X	10,000	610166623	10,000
411202030	10,000	450903241	10,000	512181498	10,000	610256633	10,000
412307574	10,000	460408423	10,000	512224226	10,000	610293528	10,000
41272119	10,000	489054	200,000	512230028	10,000	611171685	10,000
41302319	10,000	490517242	10,000	512290813	10,000	611220282	10,000
42010619	10,000	50010719	10,000	513125196	10,000	611260663	10,000
42010619	10,000	501023592	10,000	51362319	10,000	611293015	10,000
420114199	10,000	501051193	10,000	51814317	10,000	61129502X	10,000
42012314	10,000	501197830	10,000	53252219	10,000	61205302X	10,000
42052119	10,000	502165362	10,000	540903224	10,000	612097014	10,000
42068319	10,000	502220431	10,000	550409514	10,000	612301198	10,000
42068319	10,000	502220970	10,000	590308191	10,000	630221377	10,000
42068319	10,000	502285638	10,000	601092521	10,000	651124391	10,000
420881199	10,000	502289012	10,000	601107100	10,000	680202042	10,000
42108119	10,000	503133620	10,000	601141260	10,000	680728711	10,000
42108319	10,000	503181320	10,000	602077824	10,000	701052038	10,000
42108319	10,000	503247262	10,000	602135519	10,000	701170023	10,000
42108719	10,000	503271202	10,000	602264332	10,000	701235026	10,000
42108719	10,000	503291533	10,000	60228824X	10,000	702054760	10,000
42108719	10,000	503293527	10,000	602292826	10,000	702164411	10,000
42108719	20,000	504081748	10,000	603146836	10,000	702183617	10,000
42220219	10,000	504124858	10,000	603174458	10,000	702280610	10,000
42220219	40,000	505040288	10,000	604081516	10,000	703048020	10,000
43022119	10,000	505060829	10,000	604100027	10,000	703074946	10,000
43042219	10,000	505130424	10,000	604166791	10,000	703125210	10,000
43060219	10,000	505131209	10,000	605042625	10,000	703284889	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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704200519	10,000	807183563	10,000	906092011	10,000	D2299586	10,000
705103276	10,000	807280498	10,000	906094210	10,000	D2373654	10,000
705162371	10,000	80806661X	10,000	906201017	10,000	D2750571	10,000
705203518	10,000	808099204	10,000	906214410	10,000	D3101399	10,000
706018764	10,000	809015726	10,000	906302927	10,000	D3133029	20,000
706074919	10,000	809034584	10,000	907011333	10,000	D3487793	10,000
706306616	10,000	809111222	10,000	907101729	10,000	D3693660	10,000
707031829	10,000	809143313	10,000	907123838	10,000	D4083548	10,000
70704192X	10,000	809165761	10,000	907207845	10,000	D4102771	10,000
707102076	10,000	809298238	10,000	90726052X	10,000	D4299036	10,000
707151636	10,000	810023523	10,000	907260816	10,000	D457455A	10,000
70715202X	10,000	810071585	10,000	90728792X	10,000	D4653182	10,000
707170559	10,000	810090928	10,000	908013056	10,000	D4846940	10,000
707230279	10,000	810164746	10,000	908031919	10,000	D5076758	40,000
708073725	10,000	810211836	10,000	908188618	10,000	D5490457	10,000
70822251X	10,000	810215012	10,000	908194012	10,000	D5716021	10,000
708244715	10,000	81026702X	10,000	908272511	10,000	D5834938	20,000
708270563	10,000	810295124	10,000	909085556	10,000	D6288309	10,000
708272046	10,000	811010284	10,000	909092748	10,000	D633757	10,000
709091877	10,000	811032917	10,000	909100288	10,000	D6783628	10,000
709200618	10,000	811112546	10,000	909120044	10,000	E0297260	10,000
71002382X	10,000	811194017	10,000	909222818	10,000	E0656724	10,000
710195016	10,000	811230031	10,000	909243326	10,000	E22159290	10,000
710200636	10,000	811252022	10,000	910016025	10,000	E2662454	10,000
710275717	10,000	811258431	10,000	910063713	10,000	E2975851	10,000
710310074	10,000	81127504X	10,000	910112012	10,000	E3529235	10,000
711055732	10,000	812053519	10,000	910205564	10,000	E3954408	10,000
711063248	10,000	812093217	10,000	91026471X	10,000	E5149693	10,000
711073533	10,000	812101245	10,000	910302451	10,000	E52227582	10,000
711100103	10,000	812137017	10,000	91103543X	10,000	E5346502	10,000
711212034	10,000	812150012	10,000	911120018	10,000	E584586A	10,000
712022085	10,000	812242120	10,000	911131815	10,000	E5914586	10,000
712100036	10,000	812280564	10,000	911140018	10,000	E6233957	10,000
712130818	10,000	812293415	10,000	911302429	10,000	E6602871	10,000
712160029	10,000	901050544	10,000	912112767	10,000	E6684304	10,000
712170039	10,000	901055032	10,000	912156614	10,000	E7891567	10,000
71227423X	10,000	901056889	10,000	912176813	10,000	E8442995	10,000
73207516	10,000	901200227	10,000	A1663480	10,000	E8652671	10,000
74338054	10,000	901225017	10,000	A8225233	10,000	E8815597	10,000
760904103	10,000	901293711	10,000	A916629A	10,000	E885346	10,000
801030339	10,000	902015220	10,000	A9725426	10,000	E8974016	10,000
802134280	10,000	902090011	10,000	B12266639	10,000	E9614307	10,000
802250015	10,000	902098267	10,000	B2708049	10,000	E9780657	10,000
803048280	10,000	902106363	10,000	B3842350	10,000	G003219A	10,000
803062261	10,000	90304062X	10,000	B4611018	10,000	G21020400	10,000
803065018	10,000	903045796	10,000	B5436716	10,000	G2122625	10,000
803153321	10,000	903142029	10,000	B6858008	20,000	G2371536	10,000
803235342	10,000	903220012	10,000	C2964838	10,000	G2457015	10,000
803261827	10,000	903240278	10,000	C3225184	10,000	G2914939	10,000
804155015	10,000	903262120	10,000	C4565469	10,000	G3011681	10,000
80603262X	10,000	903282013	20,000	C5508523	10,000	G3365270	10,000
806110285	10,000	903311911	10,000	C5513179	10,000	G3416010	10,000
806172020	10,000	904015023	10,000	C5937734	10,000	G3464596	10,000
806252028	10,000	904090538	10,000	C651974	10,000	G3825603	10,000
806280339	10,000	904160010	10,000	D0618536	10,000	G4538659	10,000
806290036	10,000	905063523	10,000	D0845672	10,000	G4538667	10,000
807015018	10,000	905256415	10,000	D1007956	10,000	G4616757	10,000
807102519	10,000	906041295	10,000	D1220609	10,000	G4885901	10,000
807180127	10,000	906061033	10,000	D1415361	10,000	G5109999	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
G51719632	20,000	IS4724643	10,000	IS9910797	10,000	R1665498	10,000
G5317109	10,000	IS4825001	10,000	IS9911296	20,000	R3556459	10,000
G545159A	10,000	IS4990262	10,000	IS9975301	10,000	R3916374	10,000
G5572400	10,000	IS5077917	20,000	K0204145	10,000	R4013335	10,000
G6053164	10,000	IS5215301	10,000	K0327263	20,000	R4080628	10,000
G6238849	10,000	IS5439901	10,000	K0431532	10,000	R4285807	10,000
G6297926	10,000	IS5468537	10,000	K1128787	20,000	R4907948	10,000
G6412849	10,000	IS5556859	10,000	K1261266	10,000	R5410001	10,000
G654253A	10,000	IS5602492	10,000	K2447347	10,000	R6025292	50,000
G6556824	10,000	IS5675388	10,000	K2832895	10,000	R6270742	10,000
G6856305	10,000	IS5681365	10,000	K4184211	10,000	R694459A	10,000
G8217849	10,000	IS5755752	10,000	K482248A	10,000	R7695836	10,000
GA125884	10,000	IS5916781	10,000	K4953479	10,000	R8328780	10,000
H1144245	10,000	IS5954773	10,000	K5450616	10,000	R8347688	10,000
H114458A	10,000	IS6040443	10,000	K6280676	10,000	R8376645	10,000
H1281900	10,000	IS6106927	10,000	K6957641	10,000	R8398649	10,000
H3226478	30,000	IS6145882	10,000	K7089562	10,000	R875187A	10,000
H3777822	40,000	IS6233752	10,000	K7183860	10,000	R878090A	10,000
H3983813	10,000	IS6376036	10,000	K7254946	10,000	R8889553	10,000
H4194863	10,000	IS6646024	20,000	K7362773	10,000	R9558542	10,000
H4269162	10,000	IS6686454	10,000	K7790112	10,000	S9718591	10,000
H4286466	10,000	IS6699656	10,000	K8216355	10,000	T22103946	10,000
H4511966	10,000	IS6706366	20,000	K9023100	10,000	T22306533	10,000
H4713364	10,000	IS6735033	10,000	K927362A	20,000	V0080713	10,000
H4773782	10,000	IS6775243	10,000	M2099484	10,000	V0118346	10,000
H4888946	10,000	IS6796398	10,000	M2931198	10,000	V0284637	10,000
IS1031673	10,000	IS6843451	10,000	M3330104	10,000	V0310042	10,000
IS1218090	10,000	IS6867715	10,000	M4851345	10,000	V034530A	10,000
IS1592092	10,000	IS7001537	20,000	M6384868	10,000	V0532142	10,000
IS1678436	10,000	IS7175579	10,000	OS184933	10,000	V0600350	10,000
IS1745231	10,000	IS7191182	10,000	OS186410	10,000	V066054A	10,000
IS1849562	10,000	IS7261001	10,000	OS200203	10,000	V0671223	10,000
IS1906163	10,000	IS7426858	10,000	OS360005	10,000	V0838152	10,000
IS2098636	10,000	IS7516835	10,000	P004933A	10,000	V0849707	10,000
IS2195675	10,000	IS7549736	10,000	P0185209	10,000	V1148273	20,000
IS2325000	10,000	IS7711821	10,000	P0430319	10,000	V1148281	20,000
IS2375415	20,000	IS7752687	10,000	P2618420	10,000	V1312774	10,000
IS2652605	10,000	IS7890049	10,000	P2643026	10,000	V1312782	10,000
IS2688765	10,000	IS7918556	10,000	P3010213	10,000	V1354272	10,000
IS2848986	10,000	IS7934973	10,000	P3321162	10,000	Y005947A	10,000
IS2866509	10,000	IS7989988	10,000	P427297	10,000	Y0105307	10,000
IS2901284	10,000	IS8214119	10,000	P564550A	10,000	Y0128633	10,000
IS3173145	10,000	IS8222460	10,000	P6005261	40,000	Y0368596	10,000
IS3199764	10,000	IS8378310	10,000	P7519293	10,000	Y0796954	10,000
IS3280834	10,000	IS8533504	10,000	P7621691	10,000	Y0924588	10,000
IS3473373	10,000	IS8584911	10,000	P7819254	20,000	Y115901A	10,000
IS3538286	10,000	IS8592502	10,000	P7819424	10,000	Y1168841	10,000
IS3547199	10,000	IS8630846	10,000	P7845190	20,000	Y1941958	10,000
IS3611641	20,000	IS8791123	10,000	P8189076	10,000	Y2083858	10,000
IS3664857	10,000	IS9030000	10,000	P8189165	10,000	Y2228783	10,000
IS3676430	10,000	IS9055854	10,000	P8401768	10,000	Y2393180	10,000
IS3740997	10,000	IS9180494	10,000	P8429964	10,000	Y3558752	10,000
IS3817616	10,000	IS9250198	10,000	P8442421	10,000	Y3809771	10,000
IS3895932	10,000	IS9389578	10,000	P9530618	10,000	Y3947503	10,000
IS3907878	10,000	IS9501549	10,000	R0205124	10,000	Y4084037	10,000
IS3989947	10,000	IS9640102	10,000	R0441979	10,000	Y4256326	10,000
IS4173816	10,000	IS9670098	10,000	R0764395	10,000	Y4686592	10,000
IS4300401	10,000	IS9829446	10,000	R150089	10,000	Y4895175	10,000
IS4504321	80,000	IS9865737	10,000	R163910	10,000	Y4959246	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目
Y5533838	10,000						
Y6228745	10,000						
Z007742A	10,000						
Z0641481	10,000						
Z0701069	10,000						
Z097989A	20,000						
Z1202570	10,000						
Z1250818	20,000						
Z1682440	10,000						
Z1686047	10,000						
Z1721780	10,000						
Z1851854	10,000						
Z198613A	10,000						
Z219900A	10,000						
Z2241405	10,000						
Z229696A	10,000						
Z2313597	10,000						
Z2576547	10,000						
Z2903424	10,000						
Z2916127	10,000						
Z3098304	10,000						
Z3388868	10,000						
Z3512240	40,000						
Z3576621	10,000						
Z3578144	10,000						
Z3721575	10,000						
Z3760104	10,000						
Z3774644	10,000						
Z3872700	10,000						
Z4020015	10,000						
Z410037	10,000						
Z4126654	10,000						
Z4224834	10,000						
Z4263546	10,000						
Z4487061	10,000						
Z4819145	10,000						
Z4872585	170,000						
Z5130388	10,000						
Z5198160	10,000						
Z6234683	10,000						
Z6641793	10,000						
Z6814159	10,000						
Z7059729	10,000						
Z7246286	10,000						
Z756296A	10,000						
Z763264A	10,000						
Z7705426	10,000						
Z8261270	10,000						
Z8379921	10,000						
Z8548995	10,000						
Z8939439	10,000						
Z9297481	50,000						
Z9352474	10,000						
Z9668633	10,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their Application Forms, and applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service by submitting electronic applications through the designated website **www.hkeipo.hk** and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 13 July 2018 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or through the **HK eIPO White Form** service by submitting electronic applications through the designated website **www.hkeipo.hk** which have applied for less than 1,000,000 Hong Kong Offer Shares, or which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to those entitled to the address specified in the relevant Application Forms by ordinary post at their own risk on or before Friday, 13 July 2018.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the addresses as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Friday, 13 July 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for the Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Friday, 13 July 2018, or, on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they apply by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 13 July 2018 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant's stock accounts, the applicants may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** and **YELLOW** Application Forms who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** and **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 13 July 2018 or such other date as notified by the Company.

Refund cheques for partially successful or unsuccessful applicants on **WHITE** and **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risks on or before Friday, 13 July 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank accounts of their broker or custodian on Friday, 13 July 2018.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, 16 July 2018, provided that (i) the Share Offer has become unconditional in all respects; and (ii) none of the Underwriting Agreements has been terminated.

The Company will not issue any temporary documents or title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

MINIMUM PUBLIC FLOAT REQUIREMENT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of at least 25% of its total issued share capital at the time of the Listing and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. The Directors confirm that (i) immediately after the completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float will be at least 25% of the total issued share capital of the Company; (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules; and (iii) no public Shareholders will own more than 10% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming the Share Offer becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. (Hong Kong time) on Monday, 16 July 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Monday, 16 July 2018. Shares will be traded in board lots of 10,000 Shares each. The stock code for the Shares is 8606.

By order of the Board
Kinetix Systems Holdings Limited
Yu Pak Lun Larry
Chairman

Hong Kong, 13 July 2018

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Yu Pak Lun Larry, Mr. Wong Tsun Ho Ian, Mr. Law Cheung Moon, Mr. Leung Patrick Cheong Yu and Mr. Wong Chun Pan Dennis; and three independent non-executive Directors, namely, Mr. Yeung Wai Keung, Mr. Lam Yau Hin and Mr. Cheung Wah Kit Jason.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.kinetix.com.hk.